



**Hampton Roads Association
For Financial Professionals
Breakfast Meeting
Tuesday, December 16, 2008
8:30 am to 10:00 am
Holiday Inn Select
1570 N Military Hwy
Norfolk, VA 23502**

Please respond to Terry Perkins no later than December 10th at tperkins836@cox.net

- 8 – 8:30 a.m.** **Registration (business casual dress optional)**
Fee – No charge for Members
\$25 for Non-Members/Guests
- 8:30 a.m.** **Breakfast Served**
- Welcome - James F. Lock, President**
- 9:00 a.m.** **Speaker Introduction - Stephanie Foster, VP-Programs**
- Topic: “The Greening of Treasury”**
Speaker: James F. Lock, VP – J.P. Morgan
- 9:50 a.m.** **Questions**
- 10:00 a.m.** **Adjourn**

Cost: No charge for HRAFP Members and \$25.00 for non-members. Send payment to Terry Perkins, 836 Poplar Ridge Drive, Chesapeake, VA 23322 or bring it with you to the meeting (accept cash or check).

All members are encouraged to bring a prospective member or guest.

Please respond to Terry Perkins at tperkins836@cox.net whether or not you will be able to attend no later than December 10th.

Remember – meetings qualify for CPE credits and CTP/CCM credits.

UPCOMING MEETING DATES:

- February 17 – Economic Forecast Luncheon
April 21– Education Conference
June 16 – Breakfast Meeting



Speaker Bio

**James F. Lock
Vice President - Public Sector Treasury Services
J.P. Morgan**

James Lock is a Vice President with J.P. Morgan's Public Sector Treasury Services business.

He serves the Treasury Services public sector market focused on the needs of federal and state transportation, highway, public safety, toll way, transit, and related agencies. James' responsibilities include leading the development of solutions to solve critical business needs in the payments and document processing arenas. He joined J.P. Morgan in March of 2000 as a Treasury Management Officer. In that capacity he worked extensively with federal and state agencies managing portfolio relationships and bringing the entire treasury services offering to existing clients while attracting new clients to the firm.

James has over 18 years of experience in consumer and commercial banking. From 1990 to 1996, while employed with Bank of America, he held various positions in retail banking, operations and card services. From 1997 to 2000, he helped to develop solutions for the Federal government, including several closed-loop card-based payment programs.

He is currently serving a two-year term as President of the Mid-Atlantic Chapter of The Association for Work Process Improvement (TAWPI) and also is President of the Hampton Roads Chapter of the Association of Financial Professionals.

James earned a Bachelor of Science in Organizational Leadership and Management from Regent University and is a Certified Treasury Professional, a designation from the Association of Financial Professionals.



Directions to the Holiday Inn Select Norfolk Airport:

From Richmond and Points West:

Take I-64 East.
Take Exit #281 (South Military Highway).
Immediately get in left lane.
Turn Left at first traffic light and enter the hotel parking lot.

From the Carolinas and Points South:

Take I-95 North to I-295 North (beltway around Richmond) to I-64 East.
Take Exit #281 (South Military Highway). Immediately get in left lane.
Turn left at first traffic light.

If coming from Eastern North Carolina, pick up I-64 in Chesapeake, Virginia:

Take exit #282 (Northampton Blvd)
Get in Left Exit Lane and go left at traffic light at the end of the ramp
(you will pass under I-64).
Turn Right Military Hwy and enter the hotel parking lot.

From Norfolk International Airport:

Follow airport access road to Main Exit.
Take a Left at first traffic light onto Azalea Garden Road.
Then turn left at first traffic light onto Military Highway.
Go under I-64 and turn left at first traffic light into hotel.